



LA ROCHE UNIVERSITY

2023-24 Student Special Consideration Form

Instructions for Student:

The formula used to determine eligibility for federal financial aid is based in part on your 2021 income. If you (or your spouse), have experienced a significant reduction in your 2022 or 2023 income, you may request a review of your student's financial aid file. All requests for further consideration must be fully documented. All requests will be reviewed by the Financial Aid Office and the acceptance or denial of this request will be sent under separate cover **within 30 days from the date this form is received.**

Student Name: _____ SS# or ID#: _____

Reduction in income occurred in (Please select **ONLY ONE** of the following):

_____ 2022 _____ 2023

Actual date of change: _____

Reason for reduction: _____

- For a reduction in 2022, attach a signed, photo-copy of your 2022 Federal Income tax Return
- For a reduction in 2023, complete the section below and list the amounts of **all income actually received and all income anticipated to be received** from January 1, 2023 through December 31, 2023. **Add the actual and anticipated amounts together. Do not list weekly or monthly amounts.** Attach copies of most recent pay stubs or other documentation to support your calculations to this form and return to the Financial Aid Office. **INCOMPLETE OR BLANK FORMS WILL BE RETURNED.**

Income Type	Student	Spouse
TAXABLE INCOME		
Wages, Salaries, Tips, etc.		
Interest and Dividend Income		
Alimony		
Business Income or Loss		
Capital Gain or Loss		
Taxable IRA's, Pensions, etc.		
Rental Income, Royalties, etc.		
Unemployment Compensation		
Other Taxable Income		
NONTAXABLE INCOME		
Social Security Benefits		
Untaxed Portion of Pension/Annuity		
Retirement/Disability Benefits		
Workers' Compensation		
Child Support		
Public Assistance		
Other Untaxed Income		

This form must be returned with either a copy of the 2022 Federal Income Tax Return or be completed with parents' total actual and anticipated 2023 income. Incomplete forms will be returned for completion!

I certify that the above information is correct and complete to the best of my knowledge. I agree to provide additional documentation, if requested.

Student's Signature: _____ Date: _____